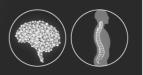
A unique integrated platform for minimally invasive Brain and Spine surgery



INNOVATIVE SURGICAL TECHNOLOGY

Corporate Presentation

July, 2015

Medtech Corporate Presentation - Confidential - Not to be disclosed - Medtech, all right reserved - MO 175G ENG - 07/2015



Medtech Introduction

ROSA[™] Brain

ROSA™ Spine





Introducing Medtech



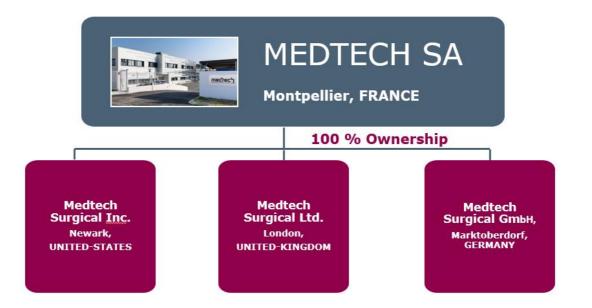
Our Company



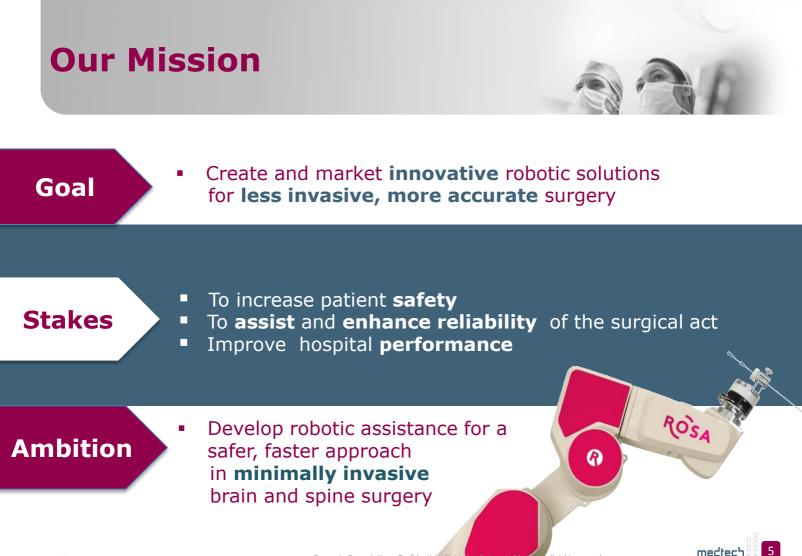
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Medtech is dedicated to designing, developing and marketing a new generation of

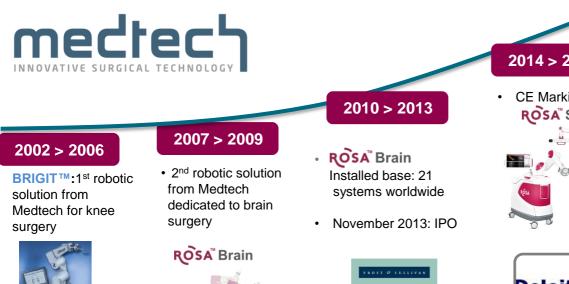
robotized solutions for medical and surgical treatments.



Medtech is a public company listed on NYSE Euronext Paris (Ticker: ROSA).



Over a decade of innovation and success





- CE marked and ٠ FDA approved
- Sold to Zimmer Inc. in 2006







CE Marking of **ROSA** Spine





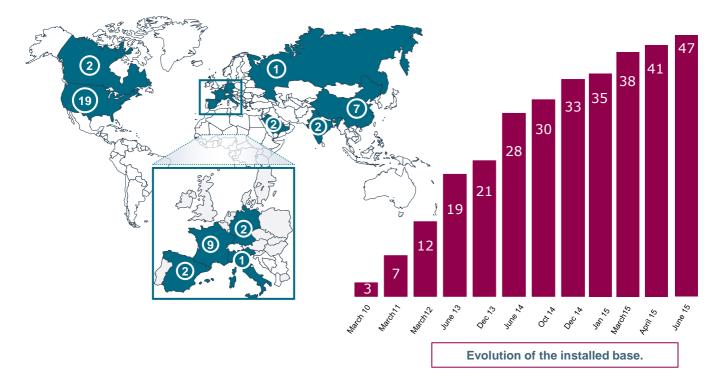
2016 > 2017

- · FDA Approval of **ROSA** Spine
- Expected revenue for FY 2016: €20 M
- RÔSA™

Installed base: 80 systems worldwide







A FLEET of 47 INSTALLED ROBOTS as of June 2015.





ROSA[™] Brain Robotic Surgical Assistant for Minimally Invasive Brain Procedures



ROSA Brain **Multi-applicative platform**

ROBOTIC GUIDANCE



Accurate positioning with 6 degrees of freedom



Planning on CT/MRI images

REGISTRATION



Automatic and Contactless

EASY MANIPULATION



Haptic shared control



NAVIGATION



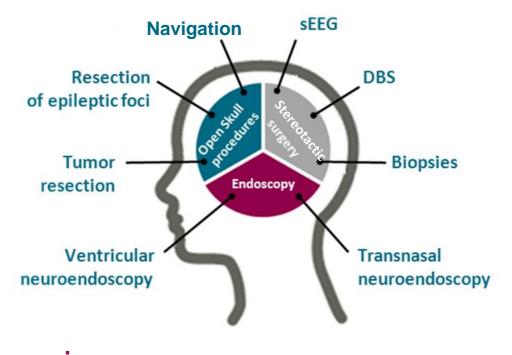
Real-time instrument position in the images

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Robotic assistant for neurosurgery. Guidance, handling, and instrument navigation based on surgical planning.



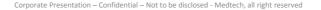




Over 80% of brain applications covered

(*) Subject to local clearances

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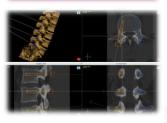
ROSA[™] Spine Robotic Surgical Assistant for Minimally Invasive Spine surgery



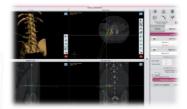
ROSA[™] Spine Platform Description

ROS





ASSISTED NAVIGATION



DYNAMIC GUIDANCE



ROSA[™] Spine is not currently licensed for sale in Canada or cleared for sale in the United States.

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ROSA[™] Spine Specifications

- Indication for use: Pedicle screw placement for lumbar spine surgery.
- Approach: Minimally invasive and percutaneous surgery (posterior approach).





 Imaging system compatibility: 3D intra-operative imaging system







A unique integrated platform for minimally invasive Brain and Spine surgery



Thank you for your attention



