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# Programming with ObjVlisp Metaclasses in Smalltalk-80

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## Abstract

This paper discusses the introduction of explicit metaclasses à la Smalltalk-80 language. The rigidity of Smalltalk metaclasses motivated this work. Consequently we decided to implement the into the standard Smalltalk-80 system. The resulting combination is the Classtalk platform. This platform provides a full-size environment with class-oriented programming by composing implicit met Smalltalk and explicit metaclasses à la ObjVlisp. Obviously, these are not limited to the Smalltalk world and will be useful to understand the metaclass concept advocated by modern object-oriented languages ObjVlisp and CLOS.

## **1 Introduction**

Uniformity is one of the main advantages of Object-Oriented [Goldberg&Robson83]. Therefore in the sub-field of class-oriented increasing number of people claim that classes must be considered "objects" [Cointe87], i.e. described by true and appropriate metaclasses.

### **1.1 Metaclasses are Useful**

It has already been argued that metaclasses are useful both at the implementor levels to describe and extend the class architecture. For the implementor, metaclasses are the means to describe and control the object system itself, for instance to tailor the implementation [Cointe&Graube88], describe and extend the language in a new dialect [Bobrow&Kiczales88] [Attardi&al89], and control the execution [Malenfant&al89]. In short to describe and control the implementation at the user's level.

For the user, metaclasses define the class methods, which answer messages to classes, e.g. the messages to create new objects, and variables at the class level, which allow to parametrize classes [Cointe87].

### **1.2 Metaclasses in Smalltalk**

Historically, Smalltalk was the first language to introduce meta-implementation level, they define the kernel of the architecture (the metaclasses of the Kernel-Classes category) in an object-oriented the user level, metaclasses have been voluntarily hidden from the user. When the user defines a new class, a new metaclass is automatically created in the system. This implicit metaclass is anonymous, unsharable and shares with its private instance, the class which originated it.

This separation between the implementor-level and user-level architecture which is not fully uniform, complex, and difficult to extend. This choice eases the ergonomics of the programmer, but it restricts the field of learnability of object-oriented programming claim that metaclasses complicate unnecessarily the model and that they should be removed or at least highlighted [Borning&OShea87]. Nevertheless, the decision to remove metaclasses can lead to remove classes too, as in prototype-based Smalltalk languages [Ungar&Smith87].

### **1.3 Metaclasses in ObjVlisp & CLOS**

Taking the opposite approach, many people have been looking for explicit metaclasses. Such systems are Loops, ObjVlisp, CLOS and others. We proposed the ObjVlisp model [Briot&Cointe87] which supports a simple and minimal architecture for explicit metaclasses. The Common Lisp (CLOS) [Bobrow&Kiczales88] has also been designed along such an approach.

Meanwhile ObjVlisp has the drawbacks of its minimality. It does not contain enough class libraries to allow real-size experiments with end-user applications. A much richer language but there are currently few implementations. The programming environment is still under work.

### **1.4 Motivations & Objectives**

A previous study [Cointe88] convinced us that the Smalltalk architecture is extensible enough to support another metaclass system. Because currently the most complete and flexible object-oriented programming environment, we decided to introduce the uniform architecture of explicit metaclasses into it. This integration must be complete in order to support (meta)class-oriented programming while still reusing standard class libraries. The resulting system, named Classtalk, provides explicit metaclasses which the programmer may combine as bricks to design applications at different metaclass levels.

### **1.5 Outline of the Paper**

Section-2 discusses the limitations of the Smalltalk-80 architecture: the private class/metaclass module and the non uniform protocol for objects. Section-3 shortly reviews how the ObjVlisp and CLOS architectures address these gaps. Section-4 discusses two options in order to integrate the proposed architecture into Smalltalk-80, and then details one implementation. Section-5 describes how we extend the standard Smalltalk-80 programming environment to provide a specific one suitable to Classtalk explicit metaclasses.

introduces a first library of metaclasses. Section-7 explains how Borning&Ingalls' multiple inheritance scheme into Classtalk. Section-8 gives an example of metaclass combinations. Section-9 discusses the reoccurring class/metaclass module and how to definitely solve this by implementing uniform creation. Section-10 discusses the new issues in this work before concluding.

## **2 The Smalltalk-80 Metaclass Arcanes**

### **2.1 Kernel (Meta)Classes**

Like ObjVlisp or CLOS, Smalltalk-80 uses a kernel of primitive metaclasses in order to self-describe classes. Smalltalk-80 calls these primitive classes. `Class` describes standard classes (classes which are not metaclasses). `Metaclass` describes metaclasses. To express the common properties of standard classes and metaclasses, they are both direct-subclasses of `ClassDescription`, a subclass of `Behavior`. The inheritance hierarchy of the kernel classes is shown below. The instance variables, which are here defined at the class level, are enclosed within ().

```
Object ()
  Behavior (superclass methodDict format subclasses)
    ClassDescription (instanceVariables organization)
      Metaclass (thisClass)
        Class (name classPool sharedPools)
```

We can check the structural difference between a class and a metaclass. A metaclass uses the backward pointer `thisClass` to memorize its parent class, while a class has `name`, `classPool` and `sharedPools` variables.

### **2.2 User Metaclasses**

Besides this primitive kernel architecture, the Smalltalk designers designed the metaclass architecture from the user's perspective and to provide an automatic metalevel for standard classes.

When a new class is defined, e.g. class `Actor`, the system automatically creates a metaclass. This means that the system first creates the metaclass and then instantiates it in order to create the class with its sole instance. Such an implicit metaclass is anonymous and is only created when sending the message `class` to the class it describes, e.g. `Actor class` connects the definitions of the class and its metaclass through the switch view of the browser.

The user may define methods at the metaclass level. These methods are sent as messages which may be sent to the class itself, and are named `class` methods. In order to extend the structure of standard classes, the user may define instance variables at the metaclass level. Nevertheless these variables have specific names and are not part of the Smalltalk terminology. They should not be mistaken for class or pool variables which implement shared variables.

### **2.3 Rigidity of the Metaclass Architecture**

Being implicitly created by the system, the inheritance and meta-classes should obey to some implicit rules. To provide the same rule for class and instance methods, the inheritance hierarchy of meta-classes is parallel to the inheritance hierarchy of classes. In order to have a uniform structure and behavior for all implicit meta-classes, each of them is an instance of the kernel class Metaclass. Smalltalk-80 connects the inheritance hierarchy to the class hierarchy by declaring the meta-class, Object class, as a subclass of the kernel class Class.

```
Object ()
  Actor ()
  Behavior (superclass methodDict format subclasses)
  ClassDescription (instanceVariables organization)
  Metaclass (thisClass)
  Class (name classPool sharedPools)
    Object class ()
    Actor class ()
    Behavior class ()
    ClassDescription class ()
    Metaclass class ()
    Class class ()
```

We experienced that the implicit class/meta-class module provides a rigid coupling between a class and its meta-class. This leads to a lack of expressiveness of the language as illustrated by the next example.

#### 2.4 The abstract Class Counter-Example

"Abstract class: a class that specifies protocol, but is not able to create instances of itself; by convention, instances are not created of this kind [Goldberg&Robson83]"

A simple example of abstract class appears when one tries to model numbers as objects. Two models for representation are useful: rectangular and polar coordinates. Therefore we define two standard classes (which are not abstract classes), respectively Cartesian and Polar, to implement them. The abstract class Complex factorizes the common instance computing arithmetics. In the inheritance hierarchy of classes, the methods are enclosed within <>.

```
Complex () <+ - * / conjugate modulus negated>
  Cartesian (x y) <x y rho theta x:y: printOn:>
  Polar (rho theta) <x y rho theta rho:theta: printOn:>
```

The problem is to modelize the general behavior of an abstract class precisely to ensure the fact that such a class cannot create instances of itself. One way is to forbid instantiation by redefining the standard class creation (in fact allocation) in order to raise an error. This standard method is named new and belongs to kernel class Behavior. It should be redefined in the abstract class, because it (re)defines the behavior of classes. Because

(and metaclasses) are implicit, we must define a standard class, na own this method.

```
!Abstract class methodsFor: '(forbidden) allocation!'
new
self error: 'no instance, I am an abstract class'!
```

Then Complex is defined as a subclass of Abstract:

```
Object <...>
Abstract <>
Complex <...>
  Cartesian <...>
  Polar <...>
Behavior<... new ...>
ClassDescription <...>
  Metaclass <...>
  Class <...>
    Object class <...>
      Abstract class <new>
        Complex class <x:y: rho:theta:>
          Cartesian class <x:y:>
          Polar class <rho:theta:>
```

Because Complex is defined as a subclass of Abstract, its metaclass inherits the redefinition of method new owned by Abstract class. classes Cartesian and Polar both inherit from Complex. Consequent corresponding metaclasses also inherit the forbidden instantiation become abstract classes too and it will be impossible to create number. Unfortunately the rule for implicit inheritance of metaclasses does not match our intuition.

A pragmatic solution is to explicitly change the inheritance rule for the instance variable superclass, which specifies the inheritance line. We declare the most general metaclass, i.e. Object class, as the new superclass.

```
Cartesian class superclass: Object class.
Polar class superclass: Object class
```

This solution works but is ad hoc and not modular (we need inheritance for every subclass). The complete solution, given in section 2.5, provides an explicit control on inheritance and instantiation of classes.

## 2.5 Non Uniform Creation

Smalltalk provides two primitive methods to allocate objects. They are named new and new: and are owned by the kernel class Behavior. Method new allocates objects whose structure is defined by named instance variables (such as Array). Whereas new: allocates objects whose structure is defined by instance variables (such as Array). Every object in the system, except rockbottom numbers, is created by calling one of these allocators. Consequently the creation of objects is (almost) uniform. However their initialization is not.

When an object is allocated, the values associated to its instance variables are the default initial value nil. In order to initialize these variables, an initialization method is provided, and therefore one needs to define explicitly such a method. For instance we define such a method which initializes Cartesian coordinates:

```
!Cartesian methodsFor: 'initializing'!  
setX: xValue setY: yValue  
  x _ xValue.  
  y _ yValue! !
```

If we want to combine allocation and initialization into a single message, we have to define the following class method:

```
!Cartesian class methodsFor: 'creation'!  
x: xValue y: yValue  
  ^self new setX: xValue setY: yValue! !
```

Such initialization and creation methods are mostly specific to a class because their selectors follow the names of the instance variables. When creating classes, however, because all classes share the same instance variables defined or inherited by Class), there is a standard method named subclass:instanceVariablesNames:...category: and our system provides the appropriate values to create (and initialize) standard classes.

In summary there is no uniform way of creating objects in Smalltalk. The allocation of objects is uniform. This is not too much burden in Smalltalk-80 because all classes may be created through the subclass:instanceVariablesNames:...category: method. But when we will start to parametrize classes by defining instance variables on metaclasses, we will need to define specific initialization and creation methods to deal with these new instance variables. This will be touched upon after defining some explicit metaclasses of the CLOS system.

### **3 The ObjVlisp & CLOS Alternative**

The complete solution to the previous limitations has already been proposed in [Cointe87]. Classes must be explicitly and uniformly created as in other classes called metaclasses.

ObjVlisp and CLOS are two systems which propose such an alternative. ObjVlisp is also minimal in the sense of being self-defined by one of its own classes which are the root of the instantiation tree (Class) and the root of the object tree (Object). Class, being an object, must be itself described by an instance of) some class. The minimal solution proposed in [Björk87] defines Class as instance of itself. This self-instantiation ensures uniformity and self-description (reflexivity) of the kernel.

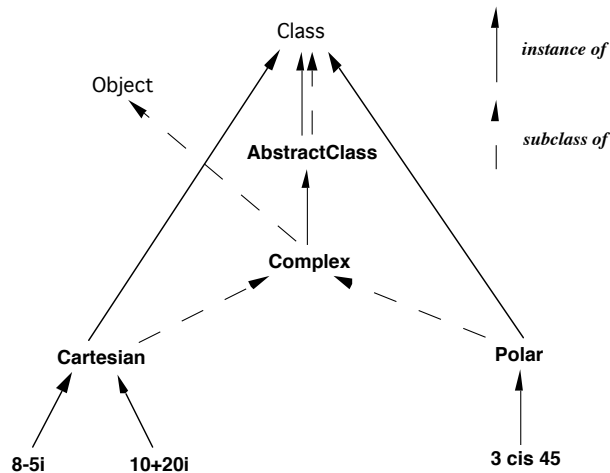
#### **3.1 Explicit Metaclasses**

An ObjVlisp metaclass is a class which can have access to the allocation message by owning it or by inheriting it. Class, as the standard allocation method allocateInstance, is the first metaclass created. In order to inherit this standard allocator, a new metaclass is always created.

subclass of a previous one. As opposed to Smalltalk-80, there is between classes and metaclasses. Consequently the two metaclasses 80 (Class and Metaclass) are merged into one only (Class).

### 3.2 Abstract Class Revisited

In ObjVlisp, as opposed to Smalltalk-80, there is no implicit `li` class and its private metaclass. Consequently a same metaclass (shared) to describe different classes. The ObjVlisp solution to the problem is summarized by the following architecture:



There are three steps to this solution. Below are the correspondences in Classtalk:

- create the new metaclass describing all abstract classes. `AbstractClass` is an instance and a subclass of the first metaclass `Class`. `AbstractClass` has allocation methods `new` (and `new:`) in order to raise an error,

```

Class newName: #AbstractClass
  superclass: Class
  instanceVariableNames: "
  category: 'Metaclass-Library'!

```

```

!AbstractClass methodsFor: '(forbidden) allocation'!
new
  self error: 'no instance, I am an abstract class'!

```

```

new: n
  self error: 'no instance, I am an abstract class'!!

```

- create a new abstract class `Complex`, instance of `AbstractClass` and `Object`,

```

AbstractClass newName: #Complex
  superclass: Object
  instanceVariableNames: "
  category: 'Numeric-Complex'

```



- create the two standard classes Cartesian and Polar as instance subclasses of Complex,

```
Class newName: #Cartesian
  superclass: Complex
  instanceVariableNames: 'x y '
  category: 'Numeric-Complex'!
```

```
Class newName: #Polar
  superclass: Complex
  instanceVariableNames: 'rho theta '
  category: 'Numeric-Complex'!
```

### 3.3 Uniform Creation

In ObjVlisp and CLOS, creation of objects is uniform. This is a combination of an allocation and an initialization method:

creation = initialization o allocation

Class holds the standard allocation method, named `allocateInstance`. The standard creation method, named `makeInstance:`. There are two initialization methods, both of them named `initializeInstance:`. The first is by `Object` and defines standard initialization of objects. The second is by `Class`, defines initialization of classes. Initializing classes is more complex and includes for instance compiling static inheritance of instance variables. Consequently this second initialization method extends (and generalizes) the general initialization method owned by `Object`. Following is the hierarchy of the ObjVlisp kernel:

```
Object <initializeInstance:>
  Class <allocateInstance initializeInstance: makeInstance:>
```

Compared with Smalltalk, the ObjVlisp `makeInstance:` method includes both allocation and initialization, which it transmits to the `initializeInstance:` method. The Smalltalk-80 method `new` is a simple allocator (equivalent to `allocateInstance`) and not a complete creation method.

### 4. Classtalk: ObjVlisp in Smalltalk-80

Implementing ObjVlisp in Smalltalk-80 raises two problems:

- introducing an explicit class architecture not limited to an association between a class and its metaclass,
- introducing a unified method of creation which takes into account both allocation and the initialization procedures.

Smalltalk-80 is extensible enough to propose a simple and clean solution to the first problem. But its somewhat limited syntax makes it difficult to find a satisfactory solution to the second problem (this will be discussed in the next section).

The resulting system, named Classtalk, provides explicit classes in Smalltalk-80 and a solution to uniformity of creation. Classtalk platform to experiment with (meta)class-oriented programming.

#### 4.1 Creating Classes Explicitly

In order to create a class as an explicit instance of a metaclass new creation message, with selector newName:superclass:instanceVariableName parameters come from ObjVlisp, but its keywords retain the Smalltalk-80 conventions. Thus we chose #new as its selector. Note that, as in ObjVlisp, class and pool variables are suppressed for the sake of uniformity. The new creation message is sent to the metaclass, i.e. the creator, as in standard Smalltalk-80. This follows the principle of creating an object as an instance of a class.

#### 4.2 Implementation Alternative

The question which remains opened is: "Which metaclass should own the method for creating explicit classes?". Because in ObjVlisp the #new method is the root of the kernel, i.e. metaclass Class, this question leads into: "How do we transpose the ObjVlisp kernel into the Smalltalk-80 architecture?". At the implementation level, two answers may be given:

- identifying (merging) the ObjVlisp kernel, classes Class and Object with two corresponding Smalltalk-80 classes,
- grafting ObjVlisp by adding to the Smalltalk-80 kernel a new class named Classtalk, defined as a subclass of ClassDescription.

##### 4.2.1 Merging

Class already owns the standard method subclass:instanceVariableName:category: for creating standard Smalltalk classes. By identifying the ObjVlisp #new method with the Smalltalk-80 kernel class Class, the method newName:...category: becomes also a method of Class.

```
Class <subclass:...category: ... newName:...category:>
```

```
Object class <...>
```

```
Behavior class <...>
```

```
ClassDescription class <>
```

```
Class class <...>
```

Class is both the instance and an undirect superclass of its metaclass. This provides an implicit self-description of Class, although, as in ObjVlisp, Class class is not equal to Class. This solution is minimal.

##### 4.2.2 Grafting

The grafting scheme gives more control on the design of the Class but complicates its self-description. Classtalk class is a subclass of ClassDescription. Nevertheless we can change the implicit rule of Smalltalk-80 inheritance to make Classtalk class a direct subclass of ClassDescription:

```
Classtalk class superclass: ClassDescription
```

This splits inheritances of structure and behavior into two differ

```
Object ()
  Behavior (superclass methodDict format subclasses)
  ClassDescription (instanceVariables organization)
  Metaclass (thisClass)
  Class (name classPool sharedPools)
  ObjectClass ()
  Behavior class ()
  ClassDescription class ()
  Classtalk class ()
  Classtalk (name category)
```

```
Object <...>
  Behavior <... new ...>
  ClassDescription <...>
  Metaclass <>
  Class <... subclass:...category: ...>
  Classtalk <newName:...category:>
  Classtalk class <>
```

This solution also allows a more precise definition of Classtalk c instance variables such as classPool and sharedPools are no longer c may define new ones, e.g. category which will be useful in section 9 the instance variable name and some methods of Class need to t Classtalk.

In the following of the paper, although both solutions are mostly choose the first one, i.e. class Classtalk, in order to emphasize the standard Smalltalk-80.

#### 4.3 Explicit Creation of Classes

The implementation of the method newName:...category: to create follows the standard implementation of class creation. It includ along the type of the superclass (with named or indexed varia standard Smalltalk-80, the "auxiliary method" newName:environment:. common implementation between classes with named or ind variables.

To focus on the semantic of these two methods, we give the without the type dispatcher and without the pieces of code management of the programming environment (syntax ch management...) which are replaced by comments.

```

!Classtalk methodsFor: 'Classtalk - class creation!'
newName: n superclass: s instanceVariableNames: i category: c
  "Dispatch along classes with indexed variables."
  ^self
    newName: n
    environment: Smalltalk
    superclass: s
    otherSupers: nil
    instanceVariableNames: i
    variable: false
    words: true
    pointers: true
    category: c!

newName: n environment: e superclass: s otherSupers: o instanceVariableName
variable: v words: w pointers: p category: c
  | newClass "... " |
  "Syntax checking and redefinition management."
  "(1) Allocation of the new class."
  newClass _ self new.
  "(2) Initialization of the new class - 1."
  newClass
    superclass: s
    methodDict: MethodDictionary new
    format: -8192
    name: n
    organization: ClassOrganizer new
    instVarNames: (Scanner new scanFieldNames: i)
    classPool: nil
    sharedPools: nil.
  "(3) Specification of remaining superclasses."
  os isNil ifFalse: [newClass otherSupers: os].
  "(4) Initialization of the new class - 2."
  newClass
    format: newClass allInstVarNames size
    variable: v
    words: w
    pointers: p.
  "Environment management."
  ObjVlispOrganization classify: newClass name
    under: categoryString asSymbol.
  "Hierarchy updating and change management."
  "(5) Compilation of multiple inheritance."
  o isNil ifFalse: [newClass copyMethods].
  ^newClass! !

```

- as suggested by ObjVlisp a class creation is realized in two steps: (1) and initialization (2 & 4). The new class created (temporary variable) is defined explicitly as an instance of a previous metaclass: self standard Smalltalk-80, the initialization process takes place in steps: (2) and (4).

- to organize Classtalk classes in a specialized browser we introduced an organizer, the global variable ObjVlispOrganization which is contained in the Classtalk browser.

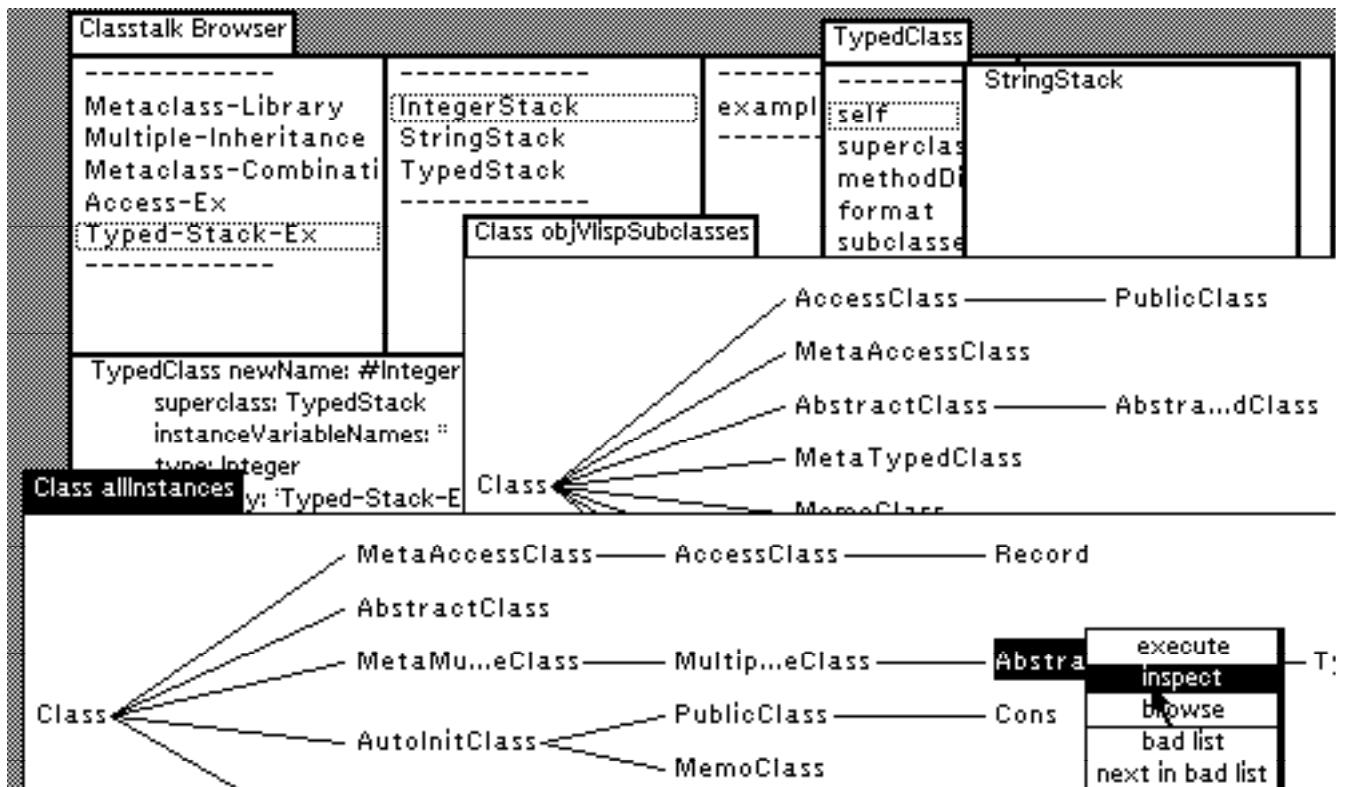
- the method `newName:environment:..category:` introduces a parameter the keyword `otherSupers:.` It specifies an unused array of superclass is nil). Meanwhile, this allows this method to be reused when introducing inheritance (see section-7).
- expressions (3) and (5) are evaluated in the case of multiple inheritance. (3) assigns the array of remaining superclasses. (5) calls the `multipleInheritance` provided by the standard extension of Smalltalk-80 [IngallsBorning82]. This will recompile the methods or generate new methods when needed.

## **5 The Classtalk Environment**

The Smalltalk-80 standard browser may confuse the programmer when browsing on Classtalk classes. When the instance/class switch is selected, the browser shows the explicit metaclass, and not an implicit one as in Smalltalk-80. Moreover the template and the definition printed do not reflect the Classtalk definition. If evaluated, the definition already created won't lead to the same result. It will redefine the class the standard Smalltalk-80 way (with an implicit metaclass) while for the previous explicit metaclass.

Therefore we designed a specific browser dedicated to Classtalk. The differences lie in the removal of the instance/class switch and the templates and definitions in order to make clear the Classtalk view of classes.

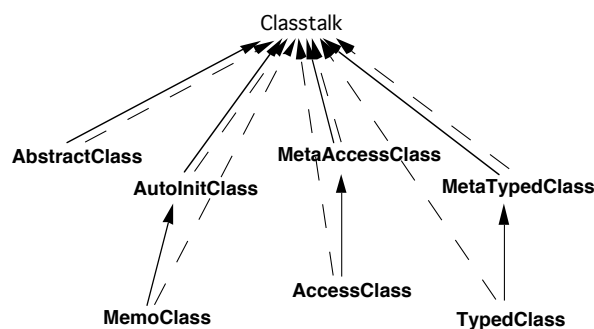
This browser is also interfaced with a generic tree editor [Wolcott82] to browse onto both the instantiation and the inheritance graphs



## 6 Library of Metaclasses

This new browser was helpful to develop a library of primitive metaclasses. Our idea was to reuse them as bricks to define new metaclasses by combining with both the instantiation and inheritance mechanisms.

In this section we propose to introduce and comment some of them. We recall that the creation rule for these metaclasses is the following: direct-subclass of Classtalk or a direct-subclass of another explicit metaclass. A naming convention is that each metaclass' name ends up with Class.



### 6.1 AbstractClass

This metaclass modelizes abstract classes, i.e. non-instantiable classes. It is defined and used in section-2.4.

### 6.2 AutolnitClass

This metaclass modelizes classes which provide their instances initialization.

In order to get an automatic initialization of objects, every programmer has at least once redefined the class method new. This is common and to avoid code duplication, we modelize this behavior with the metaclass AutoInitClass. A class instance of AutoInitClass has the following methods. It sends the message init to an instance being created.

```
Classtalk newName: #AutoInitClass
  superclass: Classtalk
  instanceVariableNames: ''
  category: 'Metaclass-Library'!
```

```
!AutoInitClass methodsFor: 'allocation'!
new
  ^super new init! !
```

### 6.3 MemoClass

This metaclass modelizes classes which memorize the collection of instances by using an explicit backpointer.

This backpointer is implemented by a new instance variable in the metaclass level. Its value is an ordered collection memorizing the instances which are created.

This variable needs to be initialized to an empty collection before creating instances. In order to provide an automatic initialization, MemoClass is an instance of AutoInitClass.

```
AutoInitClass newName: #MemoClass
  superclass: Classtalk
  instanceVariableNames: 'instances '
  category: 'Metaclass-Library'!
```

```
!MemoClass methodsFor: 'init'!
init
  instances _ OrderedCollection new! !
```

```
!MemoClass methodsFor: 'allocation'!
new
  "Method add: returns the object added."
  ^instances add: super new! !
```

```
!MemoClass methodsFor: 'accessing'!
instances
  ^instances! !
```

### 6.4 TypedClass

This metaclass modelizes classes which are parametrized by a type. TypedClass introduces the new instance variable type and two associated methods. In order to provide an explicit initialization of this variable, TypedClass extends and specializes the standard Classtalk message for creating new instances. The new creation method, named newName:...type:category: combines

newName:...category: creation method with the assignment of the type. The definition of this new method led us to introduce the `MetaTypedClass` whose only goal is to hold this extended creation method. The uniform initialization constrains us to reintroduce the class/meta

```
Classtalk newName: #MetaTypedClass
  superclass: Classtalk
  instanceVariableNames: ''
  category: 'Metaclass-Library'!
```

```
MetaTypedClass newName: #TypedClass
  superclass: Classtalk
  instanceVariableNames: 'type '
  category: 'Metaclass-Library'!
```

```
!TypedClass methodsFor: 'accessing'!
type
  ^type!
```

```
type: aClass
type _ aClass! !
```

```
!MetaTypedClass methodsFor: 'creation'!
newName: n superclass: s instanceVariableNames: i type: aClass category: c
  ^(self newName: n superclass: s instanceVariableNames: i category: c) type: aClass
```

## 6.5 AccessClass

This metaclass modelizes classes which may provide automatic accessors to their instance variables.

Another repetitive programming problem lies in the definition of accessor methods. Their selectors are usually associated to the instance variable they give access. In order to relieve the programmer from this task, we propose the metaclass `AccessClass` which describes how to generate such accessors. The programmer can specify which instance variables are public (i.e. with accessors) by using the declaration `public:`.

The following example is the `Classtalk` solution to the example [Goldberg&Robson83], pages 289-290:

```
AccessClass newName: #Record
  superclass: Object
  instanceVariableNames: 'name address '
  public: 'name '
  category: 'Access-Example'!
```

Like `TypedClass`, the specialization of the creation message leads to a new metaclass, named `MetaAccessClass`, to own the extended creation method.

This method, named `newName:...public:category:`, will compose the creation method. The method `makeIvAccessOn:`, is owned by `AccessClass`. A scanner is used to specify public variables into an array which becomes the parameter of the `makeIvAccessOn:` message:



```

Classtalk newName: #MetaAccessClass
  superclass: Classtalk
  instanceVariableNames: ''
  category: 'Metaclass-Library'!

```

```

!MetaAccessClass methodsFor: 'creation'!
newName: n superclass: s instanceVariableNames: i public: p category: c
  ^(self newName: n superclass: s instanceVariableNames: i category: c)
    makeIvAccessOn: (Scanner new scanFieldNames: p)! !

```

```

MetaAccessClass newName: #AccessClass
  superclass: Classtalk
  instanceVariableNames: ''
  category: 'Metaclass-Library'!

```

```

!AccessClass methodsFor: 'access generation'!
makeIvAccessOn: ivNameArray
  ivNameArray isNil ifFalse:
    [ivNameArray do: [:ivString |
      self compile: ivString withCRs , ivString
        classified: #accessing;
      compile: ivString , ': aValue withCRs, ivString , ' _ aValue'
        classified: #accessing]]! !

```

## **7 MultipleInheritance**

We described samples of the library of metaclasses. The program them and start to combine them by using instantiation and inheritance. In trivial cases, simple inheritance may be not enough, for instance classes which memorize and initialize their instances, by combining from both) MemoClass and AutoInitClass. Therefore we need multiple inheritance.

We introduce such an extension in Classtalk, while reusing most Smalltalk-80 extension for multiple inheritance. We will at first describe the Smalltalk-80 extension and then describe how we interface it.

### **7.1 Multiple Inheritance In Smalltalk-80**

The strategy proposed in [Ingalls&Borning82] is to keep the simple inheritance scheme working. In case of multiple inheritance the first superclass to be the standard superclass while the other ones are stored in the class. These remaining superclasses are referenced by the new instance variable otherSupers, which is introduced by the kernel class MetaClassForMultipleInheritance.

When creating a class with multiple superclasses, the methods which are reached by the standard single inheritance lookup are recorded in the method dictionary of the new class. If several methods with a same name can be reached, conflicting inherited methods are automatically generated. The conflicts their bodies need to be explicated by the programmer.

### **7.2 Multiple Inheritance In Classtalk**

When modeling multiple inheritance in Classtalk we define the instance variable otherSupers directly at the class level (and no more at the instance level). Consequently we introduce the metaclass MIClass to define this

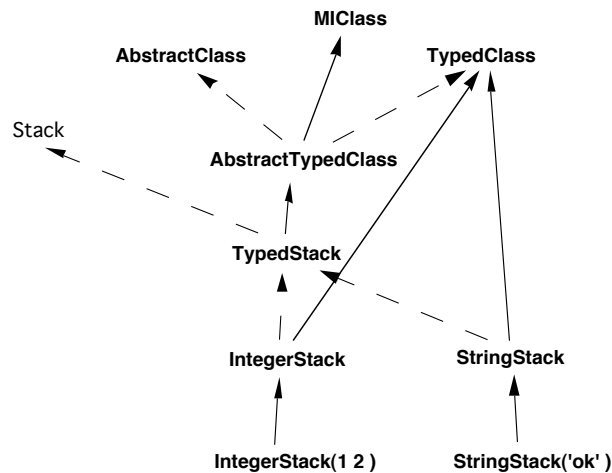
variable. As with metaclasses TypedClass and AccessClass, to extend a method we have to introduce a metaclass, named MetaMIClass.

The method to create classes with multiple superclasses: `newName:superclasses:instanceVariableNames:category:`. Its syntax is in analog to those of the standard Classtalk `newName:superclass:instanceVariableNames:category:` and we do not show it in this paper.

### 8. Example of Metaclass Combination

To emphasize the Classtalk methodology we now develop the stacks example. Our goal is to define stacks whose parameter of the constructor is typechecked. To make the demonstration easier, and to show how to reuse standard libraries, we suppose that a class Stack has been defined, e.g. as a subclass of primitive class Array extended with an `push` method. Stack can be either a Classtalk class either a Smalltalk-80 class.

The class architecture we want to discuss is summarized by the following diagram and steps:



- to express the different types of stacks (IntegerStack, StringStack, stack is defined as a parametrized class (i.e. an instance of TypedClass).
- to express the common behavior (and structure) of typechecked stacks, we introduce the abstract class TypedStack,
- to keep consistency between TypedStack and its subclasses (IntegerStack, StringStack...), TypedStack must be also parametrized,
- TypedStack having to be both abstract and parametrized, we introduce the metaclass AbstractTypedClass, subclass of both AbstractClass and TypedClass, therefore instance of MIClass. Conflicting methods, namely new (and push), must be redirected onto AbstractClass.

The definition of these classes is following:

```
MIClass newName: #AbstractTypedClass
  superclasses: 'AbstractClass TypedClass '
  instanceVariableNames: ''
  category: 'Metaclass-Combination'!
```

```
!AbstractTypedClass methodsFor: 'conflicting methods'!
new
  ^self AbstractClass.new! !
```

```
AbstractTypedClass newName: #TypedStack
  superclass: Stack
  instanceVariableNames: ''
  category: 'Stack-Collection'!
```

```
!TypedStack methodsFor: 'operations'!
push: x
  (x isKindOf: self class type)
    ifTrue: [super push: x]
    ifFalse: [self error: 'wrong type']! !
```

```
TypedClass newName: #IntegerStack
  superclass: TypedStack
  instanceVariableNames: ''
  type: Integer
  category: 'Stack-Collection'!
```

## **9 Class/Metaclass Module vs Uniform Creation**

### **9.1 Classtalk Library Revisited**

The Smalltalk-80 class/metaclass module is split by Classtalk into components. On the one hand, this allows an unlimited level of metaobjects, which provides the user with more freedom and possibilities as demonstrated in the metaobjects library. But on the other hand, we need to define (or inherit) our own extended class creation methods each time we add some new class or variable, e.g. metaobjects MetaTypedClass and MetaAccessClass.

The class/metaclass module remains necessary when defining new classes and creation messages, as in standard Smalltalk-80. But Smalltalk-80 v2.0's approach of implicitly creating a metaclass to support the class method messages in Classtalk the programmer gets the burden to explicitly define it.

Consequently in order to avoid defining metaobjects in such cases, we will make creation to become uniform.

### **9.2 Initialization Synchronization**

Another limitation of the standard Smalltalk-80 non-uniform creation approach will be illustrated by the following example. Suppose that we want to create classes whose all instance variables are public. Therefore we define a class AutoInitClass and a subclass of AccessClass, and who generates accessors on instance variables defined by the class:

```

AutoInitClass newName: #PublicClass
  superclass: AccessClass
  instanceVariableNames: "
  category: 'Metaclass-Library'!

```

```

!PublicClass methodsFor: 'init'!
init
  self makeIvAccessOn: instanceVariables! !

```

Unfortunately, this intuitive formulation won't stand when classes are redefined in `AutoInitClass` and before creation and initialization (method `newName:...category:`). Consequently instanceVariable will still be nil and none accessing method won't be generated.

We may redefine method `newName:...category:` to call the `init` method twice (once at allocation time and once at creation/initialization time). The modular solution would be to have a standard and uniform initialization method if it would exist.

### 9.3 Uniform Creation

`ObjVlisp` provides uniform initialization, and consequently creates a method `initializeInstance:` accepts a variable number of arguments as initial values of the instance variables. Unfortunately `Smalltalk-80` does not allow selectors with variable arity. Therefore we need to pack arguments into a single one, some data structure, for instance an array. Creation of an instance of a cartesian complex would look like:

```

Cartesian create: #(y 2 x 1)

```

This reproduces the strategy of `CommonLisp`-like keywords which can be reordered at wish, as opposed to explicit and ordered keywords in `Smalltalk-80`.

### 9.4 Architecture

The uniform creation method is simply defined as the composition of the standard allocation method (`basicNew`) and the uniform initialization method (`initialize:`). This method is defined in kernel class `Behavior` and is useable by all classes, standard `Smalltalk-80` or `Classtalk` ones:

```

!Behavior methodsFor: 'creation'!
create: isArray
  ^self basicNew initialize: isArray! !

```

Initialization of objects is made generic by defining two metaclasses: `Behavior` and `Object`. `Behavior` is used for initializing classes and owned by class `Classtalk`, and the other objects, and owned by class `Object`. The initialization of objects is a specialization of initialization of general objects (use of pseudo-variables).

```
!Classtalk methodsFor: 'initialization'!
initialize: initArray
  super initialize initArray.
  self environment: Smalltalk
    variable: false
    words: true
    pointers: true
    category: category! !
```

The method `environment:...category:` is defined as equivalent to `newName:environment:...category:`, and manages initialization of the class that category is defined as instance variable of class `Classtalk`, in order to set the value through the initialization process.

### 9.5 Implementation

There are several alternatives to implement the general initialization method owned by `Object`. The main problem is to evaluate the argument of the instance variables.

One solution is to extend Smalltalk-80 syntax in order to support the creation of arrays, by using some macro-method or macro-character like Lisp's backquote (```).

We propose here another solution by evaluating the arguments of the initialization calls to the compiler. For each instance variable, the standard method `initialize` realizes the binding, by using method `indexOf:ifAbsent:` to find the index of the variable, and explicitly calling the compiler to compute the initial value.

```
!Object methodsFor: 'initialize-release'!
```

```
initialize: initArray
  | i max ivNames context |
  initArray isNil ifFalse:
    [i _ 1.
     max _ initArray size.
     ivNames _ self class allInstVarNames.
     context _ thisContext sender sender.
     [i < max] whileTrue:
       [self instVarAt: (ivNames indexOf: (initArray at: i) ifAbsent:
         [self error: 'unknown instance variable: ', (initArray at: i) printString])
        put: (Compiler new
              evaluate: (initArray at: i+1) printString
              in: context
              to: context receiver
              notifying: self
              ifFail: [self error: 'compilation of initialize failed'])].
       i _ i+2]]! !
```

### 9.6 Examples

We will now redefine the metaclass `TypedClass` and its instance `TypedClass` to show this simplification. Note that defining `MetaTypedClass` is necessary, because no specific creation method needs to be defined.

```

Classtalk create: #(
  name      #TypedClass
  superclass Classtalk
  instanceVariables
  category  'Metaclass-Library')!

```

```

TypedClass create: #(
  name      #IntegerStack
  superclass TypedStack
  instanceVariables
  type      Integer
  category  'Stack-Collection)!

```

The good definition of PublicClass is by redefining the initialize: method. Initialization is now uniform, the metaclass AutoInitClass is no more and may be removed from the library.

```

Classtalk create: #(
  name      #PublicClass
  superclass AccessClass
  instanceVariables
  category  'Metaclass-Library')!

```

```

!PublicClass methodsFor: 'init'!
initialize: initArray
  super initialize: initArray.
  self makeIvAccessOn: instanceVariables! !

```

## **10 Future Work & Conclusion**

Before concluding, we now review the current limitations or weaknesses of the Classtalk platform and methodology.

**Methodology:** when designing non trivial constructions, the programmer needs to define new specific metaclasses which will model specific objects that he will ultimately create the bottom-end objects that he will use. Because of the class abstraction metaphor, the programmer needs to define classes before creating its concrete instances. When using metaclasses on multiple levels, this leads the programmer to go up to define the root of his application architecture before instantiating down to bottom-end instances. This unfortunately goes against a little bit the interactive and incremental programming philosophy of Smalltalk-80.

Some practical consequence is also about example methods. In Smalltalk-80 is to define them as class methods. In Classtalk a method is shared by several classes, consequently if defining specific methods (for examples, the programmer needs to define some specific metaclasses).

In order to alleviate these problems, we are currently studying if an interactive programming environment could help the program design of multi-levels constructions.

**Uniformity of Creation:** We implemented a prototype of uniformity and validated it by redefining all Classtalk library metaclasses.

However we find the explicit calls to the compiler too much heavy will now evaluate some minimal syntactic extension to support creation with evaluation of their elements.

**Class/Metaclass Compatibility:** Defining explicit metaclasses issue of compatibility between a class and its metaclass, i.e. hypotheses about the methods they define [Graube89]. This may transparent problems when reusing standard Smalltalk-80 classes suppose that we define the class Stack as a subclass of class OrderedCollection than class Array. OrderedCollection defines some private initialization setIndices, to properly initialize the indices. The allocation method of class is redefined in order to automatically ensure the initialization

```
!OrderedCollection class methodsFor: 'instance creation'!  
new: anInteger  
  ^(super new: anInteger) setIndices! !
```

If the metaclass of typed stacks, i.e. metaclass AbstractTypedClass ( does not provide such redefinition, stacks won't be properly created cannot be used.

Smalltalk-80 ensures automatic compatibility between a class and its metaclass, thanks to the rule for parallel inheritance hierarchies. In the Smalltalk-80 implicit class/metaclass module, we leave this responsibility to the programmer. In order to help him when defining classes, we will use the Classtalk programming environment in order to automatically detect and resolve incompatibilities by browsing through the hierarchies.

**(No) Method Combination:** The example of typed stacks may be extended and complexified by adding the memorization ability to the class. By inheriting both from AutoInitClass and MemoClass, we encounter a method combination problem. Choosing the right method new to solve the problem is not enough, we need a real combination of the two inherited methods. Unfortunately such ability for method combination is not available in the standard Smalltalk-80 extension for multiple inheritance that we use. Therefore we plan to design a much richer extension for multiple inheritance that provides real combination of methods in the spirit of CLOS.

**Further Work:** Besides solving limitations of the current system, we will use the Classtalk platform for intensive experiment with the proposed metaclasses methodology, and to apply it to simulate part-whole relationships parametrization..., by extending the current library of metaclass elements and new combinations.

**Conclusion:** Although a starting project, this realization already demonstrates once more that Smalltalk-80 is an extensible system, and that the current architecture is general enough to be applied to Smalltalk.

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